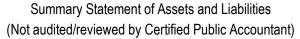
CITIBANK, BANGKOK BRANCH



As of 30 June 2015



Bangkok Branch

	Thousand Baht		Thousand Baht
<u>Assets</u>		<u>Liabilities</u>	
Cash	252,993	Deposits	112,417,823
Interbank and money market items	41,363,922	Interbank and money market items, net	13,177,617
Claims on securities	-	Liabilities payable on demand	4,003,472
Derivatives assets	23,651,464	Liabilities to deliver securities	-
Investments, net		Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,200)	39,932,337	Derivatives liabilities	24,721,001
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	86,389,758	Bank's liabilities under acceptances	-
Accrued interest receivables	158,846	Other liabilities	16,924,351
Customer's liabilities under acceptances	-	Total Liabilities	171,244,264
Properties foreclosed, net	-		
Premises and equipment, net	450,432		
Other assets, net	10,665,815		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	21,743,094
		Accounts with head office and other branches of the same juristic person, net	2,653,513
		Other reserves	52,995
		Retained earnings	7,171,701
		Total Equity of Head Office and Other Branches of the Same Legal Entity	31,621,303
Total Assets	202,865,567	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	202,865,567

1/	Thousand Baht
Non-Performing Loans (net) as of 30 June 2015 (Quarterly)	280,864
(0.26 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	3,456,366
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	3,902,289
Loans to related parties	2,640,872
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	21,678,492
(Capital Adequacy ratio = 14.63 percents)	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	21,743,094
(Regulatory Capital ratio after deducting capital add-on arising from Single Lending Limit = 14.67 percents)	
Changes in assets and liabilities this quarter As of 30 June 2015 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent Liabilities	
Avals to bills and guarantees of loans	2,210,985
Liabilities under unmatured import bills	1,422,509
Letters of credit	767,022
Other contingencies	21,497,779
5 (Quarterly)	2,484,279

Channel of capital maintenance information disclosure
For Commercial Bank
(Under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

(2.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Location of disclosure www.citibank.co.th
Date of disclosure 30 April 2015
Information as of 31 December 2014

^{1/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly)

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Jeffrey N. Cohen Country Finance Officer Mr. Darren N. Buckley Citi Country Officer