

CITIBANK, BANGKOK BRANCH
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2015



Bangkok Branch

<u>Assets</u>	Thousand Baht	<u>Liabilities</u>	Thousand Baht
Cash	252,993	Deposits	112,417,823
Interbank and money market items	41,363,922	Interbank and money market items, net	13,177,617
Claims on securities	-	Liabilities payable on demand	4,003,472
Derivatives assets	23,651,464	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 16,200)	39,932,337	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	24,721,001
Loans to customers, net	86,389,758	Debts issued and Borrowings	-
Accrued interest receivables	158,846	Bank's liabilities under acceptances	-
Customer's liabilities under acceptances	-	Other liabilities	16,924,351
Properties foreclosed, net	-	Total Liabilities	171,244,264
Premises and equipment, net	450,432		
Other assets, net	10,665,815		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	21,743,094
		Accounts with head office and other branches of the same juristic person, net	2,653,513
		Other reserves	52,995
		Retained earnings	7,171,701
		Total Equity of Head Office and Other Branches of the Same Legal Entity	31,621,303
Total Assets	202,865,567	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	202,865,567

	Thousand Baht
^{1/} Non-Performing Loans (net) as of 30 June 2015 (Quarterly) (0.26 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	280,864
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	3,456,366
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	3,902,289
Loans to related parties	2,640,872
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital (Capital Adequacy ratio = 14.63 percents)	21,678,492
Regulatory Capital after deducting capital add-on arising from Single Lending Limit (Regulatory Capital ratio after deducting capital add-on arising from Single Lending Limit = 14.67 percents)	21,743,094
Changes in assets and liabilities this quarter As of 30 June 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent Liabilities	
Avals to bills and guarantees of loans	2,210,985
Liabilities under unmatured import bills	1,422,509
Letters of credit	767,022
Other contingencies	21,497,779

^{1/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 2,484,279
(2.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure
For Commercial Bank
(Under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.citibank.co.th
Date of disclosure 30 April 2015
Information as of 31 December 2014

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Jeffrey N. Cohen
Country Finance Officer

Mr. Darren N. Buckley
Citi Country Officer