

CITIBANK, BANGKOK BRANCH
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 29 February 2012

Bangkok Branch

	Thousand Baht		Thousand Baht
<u>Assets</u>		<u>Liabilities</u>	
Cash	223,466	Deposits	111,261,265
Interbank and money market items	32,864,528	Interbank and money market items, net	16,475,331
Claims on securities	-	Liabilities payable on demand	5,984,709
Derivatives assets	19,128,397	Liabilities to deliver securities	-
Investments, net	-	Financial liabilities designated at fair value through profit or loss	3,162,513
(with obligations Thousand Baht 1,041,314)	77,077,507	Derivatives liabilities	19,869,255
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	13,201,180
Loans to customers, net	68,240,763	Bank's liabilities under acceptances	-
Accrued interest receivables	103,134	Other liabilities	8,036,559
Customer's liabilities under acceptances	-	Total Liabilities	177,990,812
Properties foreclosed, net	-		
Premises and equipment, net	960,158	Head office and other branches of the same juristic person's equity	
Other assets, net	3,871,303		
		Funds to be maintained as assets under the Act	17,753,450
		Accounts with head office and other branches of the same juristic person, net	1,399,345
		Other reserves	(80,900)
		Retained earnings	5,406,549
		Total Equity of Head Office and Other Branches of the Same Legal Entity	24,478,444
Total Assets	202,469,256	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	202,469,256

	Thousand Baht
^{1/}	
Non-Performing Loans (net) as of 31 December 2011 (Quarterly)	437,767
(0.53 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	2,650,348
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	3,458,013
Loans to related parties	2,830,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,753,450
(Capital Adequacy ratio = 14.72 percents)	
Changes in assets and liabilities this quarter As of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent Liabilities	
Avals to bills and guarantees of loans	509,087
Liabilities under unmatured import bills	448,177
Letters of credit	1,000,310
Other contingencies	14,195,897

^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 2,219,016
(2.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure
For Commercial Bank
(Under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.citibank.co.th
Date of disclosure 21 October 2011
Information as of 30 June 2011

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.